

**U.A. LOCAL 350 RETIREMENT TRUST – 401(k) PLAN
401(k) ENROLLMENT FORM**

The purpose of this form is for you to instruct the U.A. Local 350 Plumbers & Pipefitters (Union Hall) to create a dispatch form to give to your employer to detail how much to deduct per hour from your current pay for contribution into your 401(k) account. Your change will be effective starting with the first day of the next month after receipt by the employer. You may revoke the contribution election that you make at any time in writing to your employer. Changes to your contribution election may be made semi-annually (effective January 1 and July 1).

PARTICIPANT INFORMATION (please print)

Name: _____ Phone: _____

SSN: _____ Email Address: _____

Address: _____

Date of Birth: _____ Sex: Male Female
city state zip

Marital Status: Single Married Divorced Widowed

Employer: _____

ELECTIVE CONTRIBUTION ELECTION (amount contributed per hour)

\$1.00 \$2.00 \$3.00 \$4.00 \$5.00 \$6.00 \$7.00 \$8.00
(Compensation contributed on my behalf to the Plan, not to exceed the allowable calendar year limit.)

The investment allocation will be invested in the same accounts and percentages as the defined contribution election account.

AUTHORIZATION

I hereby authorize by employer to defer a portion of my compensation and contribute the amounts deferred to the Plan as Elective Contributions, in accordance with my election above.

Signature: _____ Date: _____

Employee: Please return this form to the Union Hall so that a dispatch form can be sent to your employer.